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ATTORNEYS FOR DEFENDANTS
ILYICHEVSK SHIPREPAIR YARD and WALVISBAIT, LTD.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MEDITERRANEAN MARITIME,

Plaintiff,

-against-

ILYICHEVSK SHIPREPAIR YARD and
WALVISBAIT, LTD.


Defendants.

08 Civ. 3539 (DC)

**CORPORATE DISCLOSURE
STATEMENT IN ACCORDANCE
WITH RULE 7.1 OF THE
FEDERAL RULES
OF CIVIL PROCEDURE**

I, Michael J. Frevola, attorney for Defendants Ilyichevsk Shiprepair Yard and Walvisbait, Ltd., having filed an initial pleading in the above captioned matter, make the following disclosure to the Court pursuant to Rule 7.1 of the Federal Rules of Civil Procedure: Ilyichevsk Shiprepair Yard and Walvisbait, Ltd. are not publicly traded and do not have 10% or more of their shares owned by a publicly traded company.

Dated: New York, New York
June 2, 2008

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